

Corporate Presentation

April 2025

**Advancing Cadillac Project:
An Emerging Gold Camp East of Val-d'Or**





CAUTIONARY STATEMENTS

Forward-Looking Statement

- This presentation may contain forward-looking statements that reflect management's current expectations with regards to future events. Such forward-looking statements are subject to certain factors and involve a number of risks and uncertainties. Actual results may differ from expected results. Factors that could cause our results, our operations or future events to change materially compared to expectations expressed or implied by the forward-looking statements include, but are not limited to, volatility in the price of gold, risks inherent to the mining industry, uncertainty regarding mineral resource estimations, and additional funding requirements or the company's ability to obtain such funding.

Scientific and Technical Content

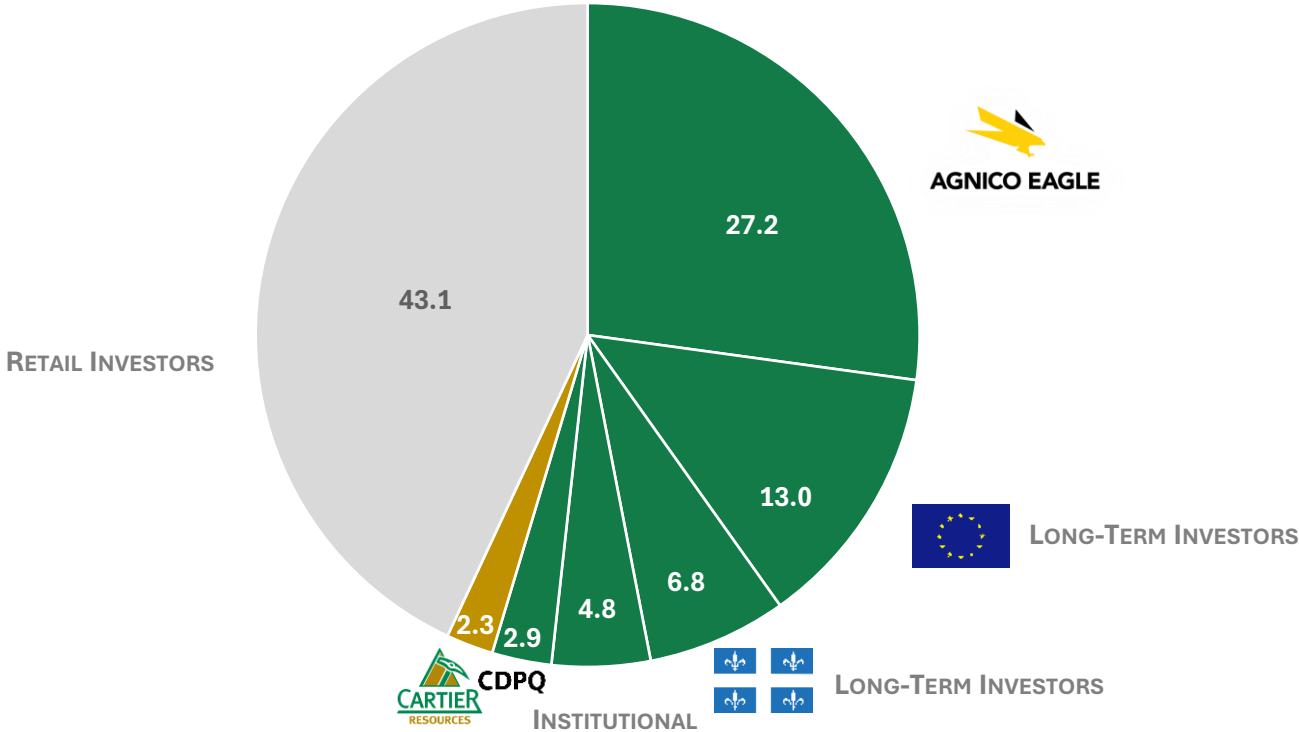
- The scientific and technical information in this presentation relating to the Chimo Mine project is supported by a technical report entitled "[NI 43-101 Technical Report and Preliminary Economic Assessment for Chimo Mine and West Nordeau Gold Deposits, Chimo Mine and East Cadillac Properties, Quebec, Canada](#)" and dated May 29, 2023, which was prepared by InnovExplo Inc. (Marc R. Beauvais, P. Eng.), with contributions from several independent consulting firms, including Bumigeme (Florent Baril) and Responsible Mining Solutions (Eric Sellars). An electronic copy of the report is available on SEDAR+ (www.sedarplus.ca) and on Cartier Resources website (<https://ressourcescartier.com/projects/chimo-mine/>).
- The scientific and technical information relating to the Benoist project is supported by a technical report entitled "[NI 43-101 Technical Report and Mineral Resource Estimate for the Benoist Property, Quebec, Canada](#)" and dated December 16, 2020, which was prepared by InnovExplo Inc. (Christine Beausoleil, P. Geo. And Claude Savard, P. Geo.). An electronic copy of the report is available on SEDAR+ (www.sedarplus.ca) and on Cartier Resources website (<https://ressourcescartier.com/projects/benoist/>).

Qualified Person

- The scientific and technical content of this presentation has been prepared, reviewed and approved by Ronan Déroff, P. Geo., M. Sc., Senior Geologist, Project Manager and Geomatician, who is a "Qualified Person" as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

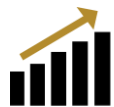


SHAREHOLDER OWNERSHIP (%)



KEY FINANCIALS

Share Price (April 23 rd , 2025)	0.11 \$CA / share
Shares Outstanding	441.3 million
Market Capitalization	48.5 \$CA million
Cash	11.2M \$CA



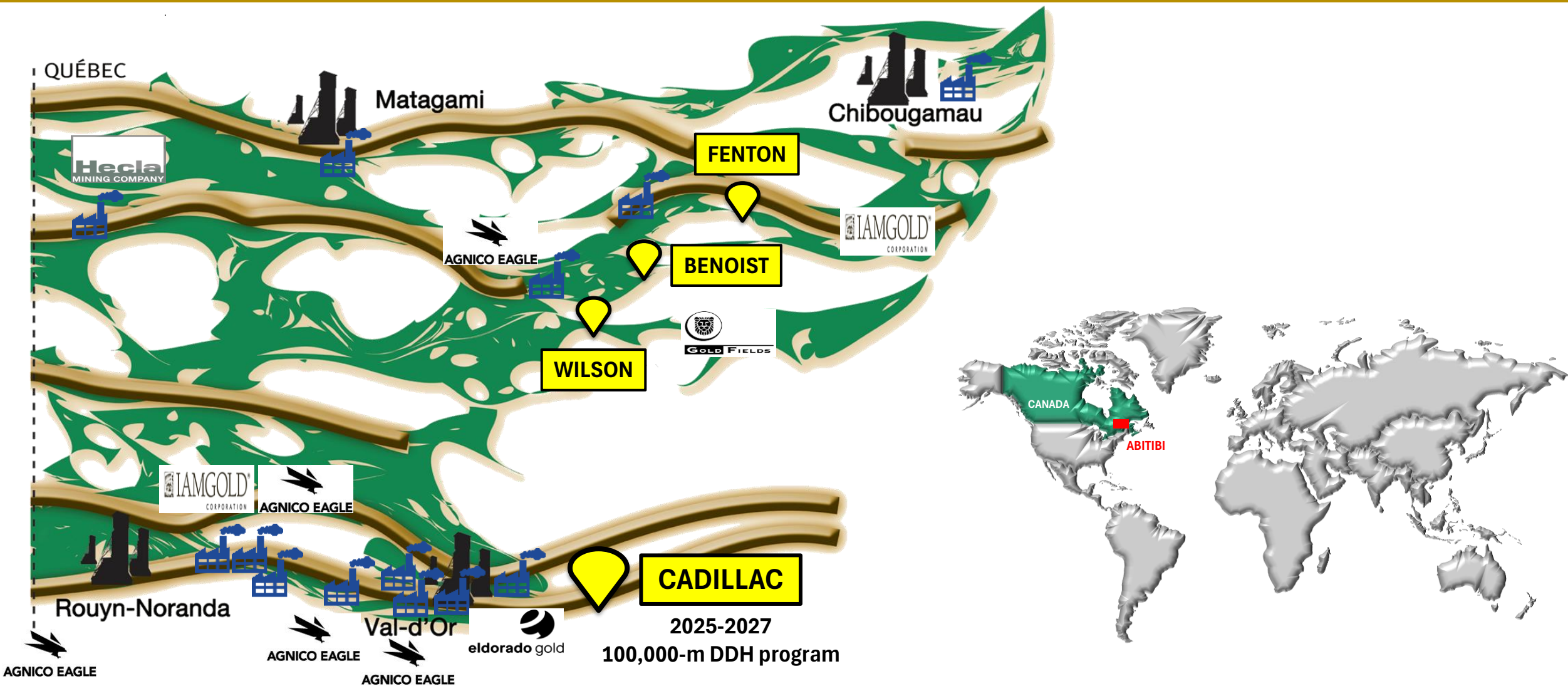
CADILLAC > 2025-2026-2027 TIMELINE & MILESTONES



Activity	2025	2026	2027
Planning	Permitting, Authorization		
100,000-m DDH Program	Resource Targeting, Discovery Follow-up, VRIFY AI		
Metallurgical Tests	Design, Sampling, Results		
Environmental Baseline Study	Analysis of Environmental Constraints, Geochemical Characterization		
Chimo Tailings Project	Design, Sampling, Results		
NI 43-101 Update	MRE		
	PEA		

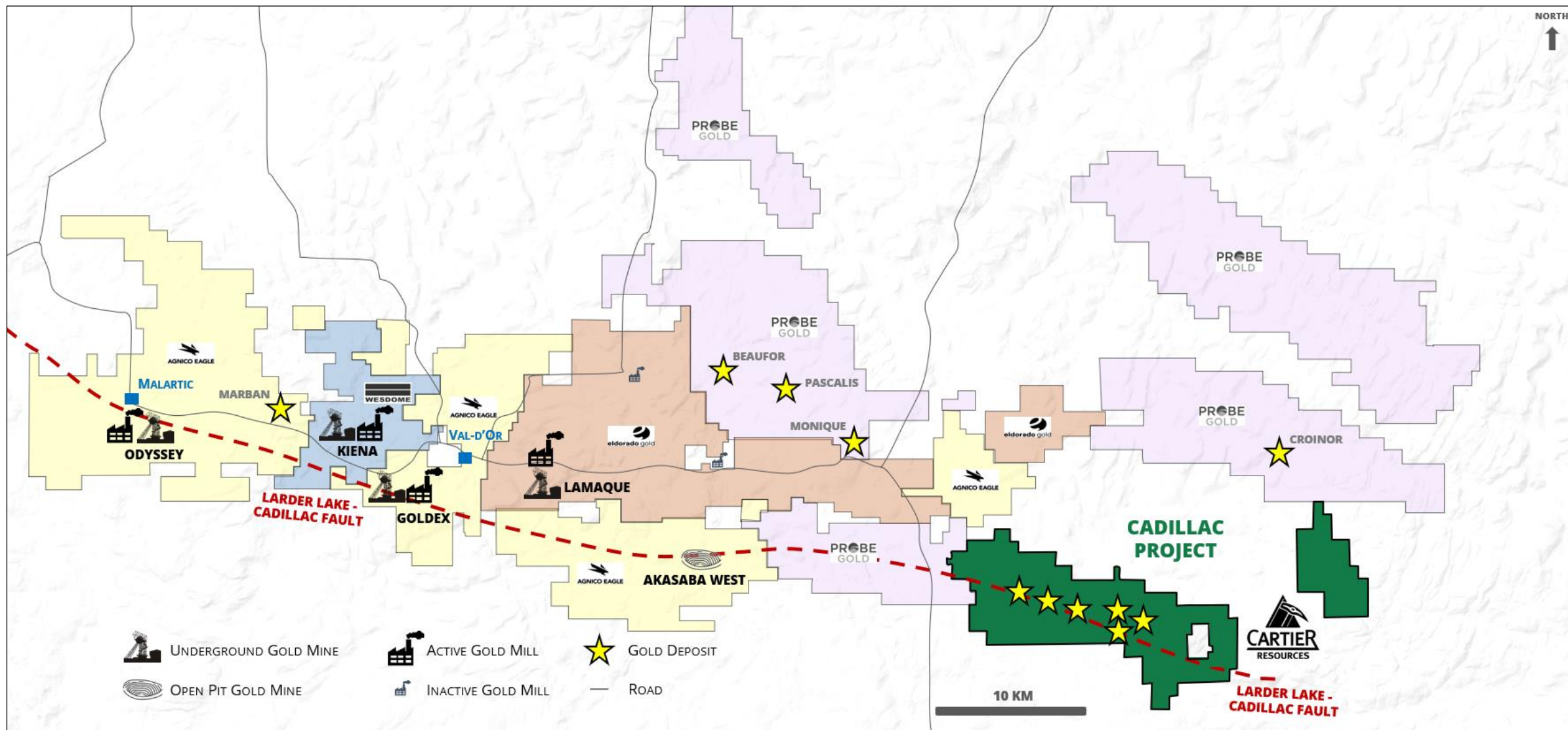


ABITIBI GREENSTONE BELT (QUEBEC) > CARTIER PROJECTS





CADILLAC > STRATEGIC LOCATION AND SIGNIFICANT LAND PACKAGE





1

Project Advantages

- Located in a low-risk mining-friendly region (Quebec)
- Key infrastructure present: power line, shaft, tailings management facility, etc.
- Proximity of labor pool and suppliers
- 14,000 ha of land package

2

2023 Preliminary Economic Assessment (PEA)¹

- Gold price = 1,750 \$US / oz
- Post-Tax NPV5% C\$ 388 M, IRR 20.8%
- Production of 116,900 oz Au / year over 9.7 years
- Capex = C\$ 341 M
- Indicated: 720 Koz Au & Inferred: 1,633 Koz Au
- Recent 2 DDH programs not included (~52,000 m)

3

Successful 2024 Drill Program

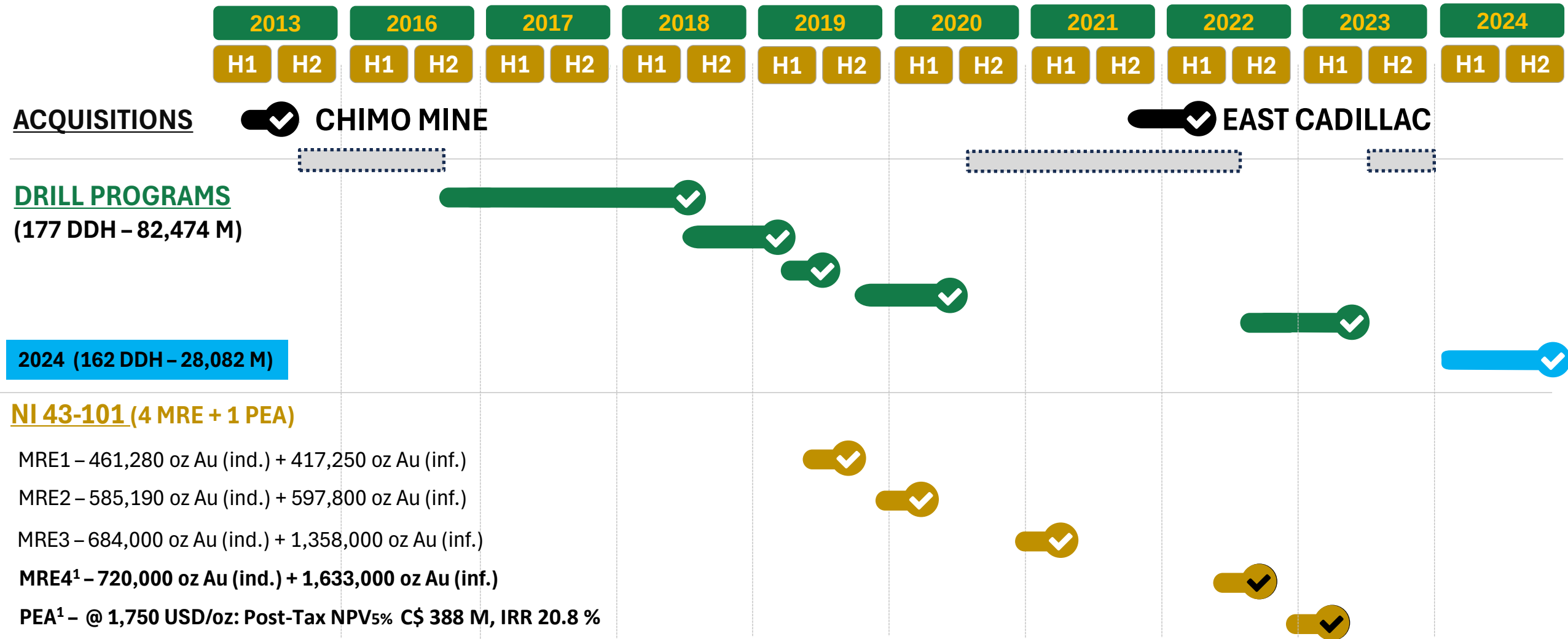
- 10 new high-grade gold zones discovered
- Cadillac Fault present over 10 km
- 100,000 m drill program planned to pursue exploration of the strong potential
- Various options generating numerous exploration opportunities to discover one or more gold systems

4

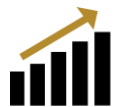
2025 Outlook: Focus on Growing Gold Resources

- VRIFY AI target generation
- Review MRE geological interpretation
- Reinterpret and promote the project merits within realm of recent gold price evolution
- Design multi-stage exploration DDH program (100,000 m)
- Launch of key environmental baseline studies

1. Refer to the full text of the Cadillac Project PEA technical report for the assumptions, qualifications and limitations relating to disclosure.



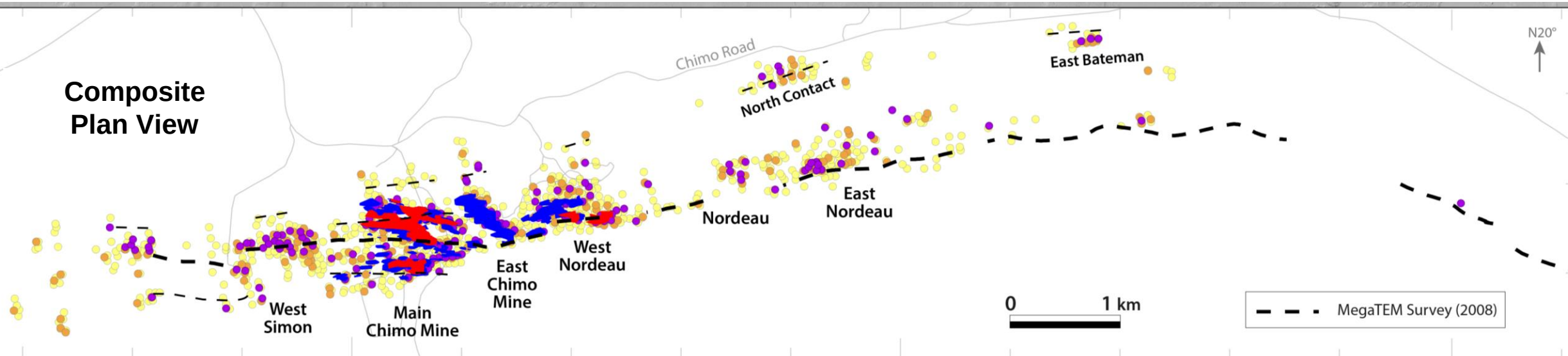
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CADILLAC > REGIONAL DDH COMPILATION



Composite
Plan View



N290°

West
Simon
13.2 g/t Au / 5.2 m*
7.9 g/t Au / 5.0 m*

Main
Chimo Mine

East
Chimo
Mine

West
Norveau

Norveau
12.3 g/t Au / 6.5 m*
12.9 g/t Au / 2.7 m*

East
Norveau
31.4 g/t Au / 5.9 m*
23.5 g/t Au / 2.4 m*

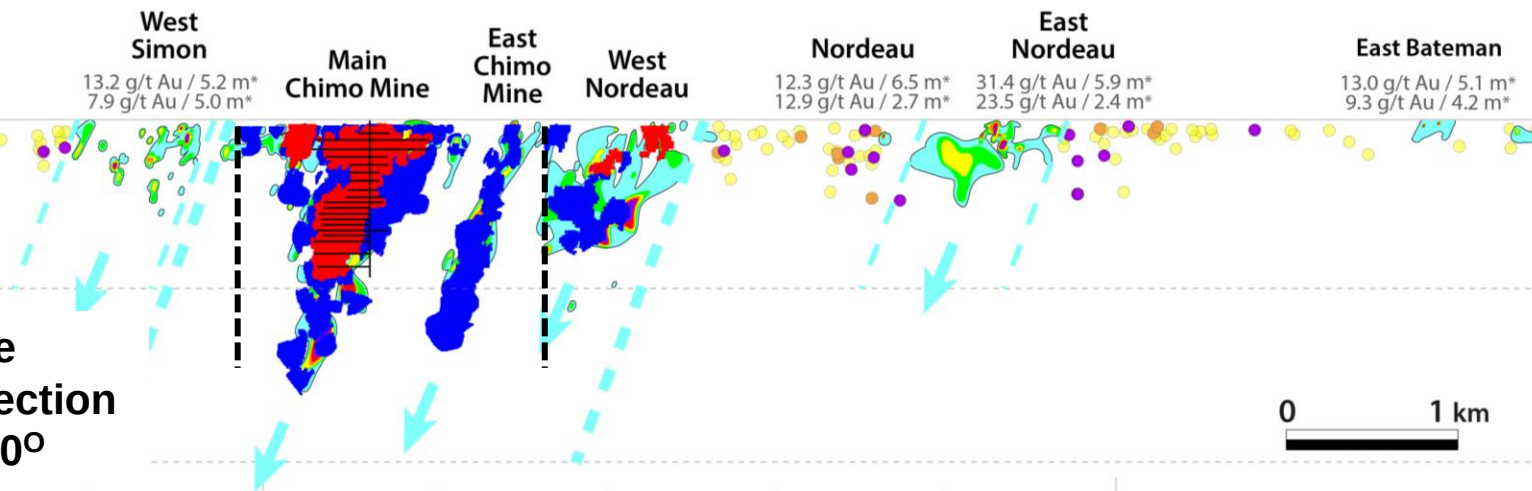
East Bateman
13.0 g/t Au / 5.1 m*
9.3 g/t Au / 4.2 m*

39.2 g/t Au*
13.0 g/t Au*

N110°

1 km

Composite
Longitudinal Section
(looking N20°)



Resources**

Indicated
Inferred

Grade (g/t Au)

>10
5-10
1-5

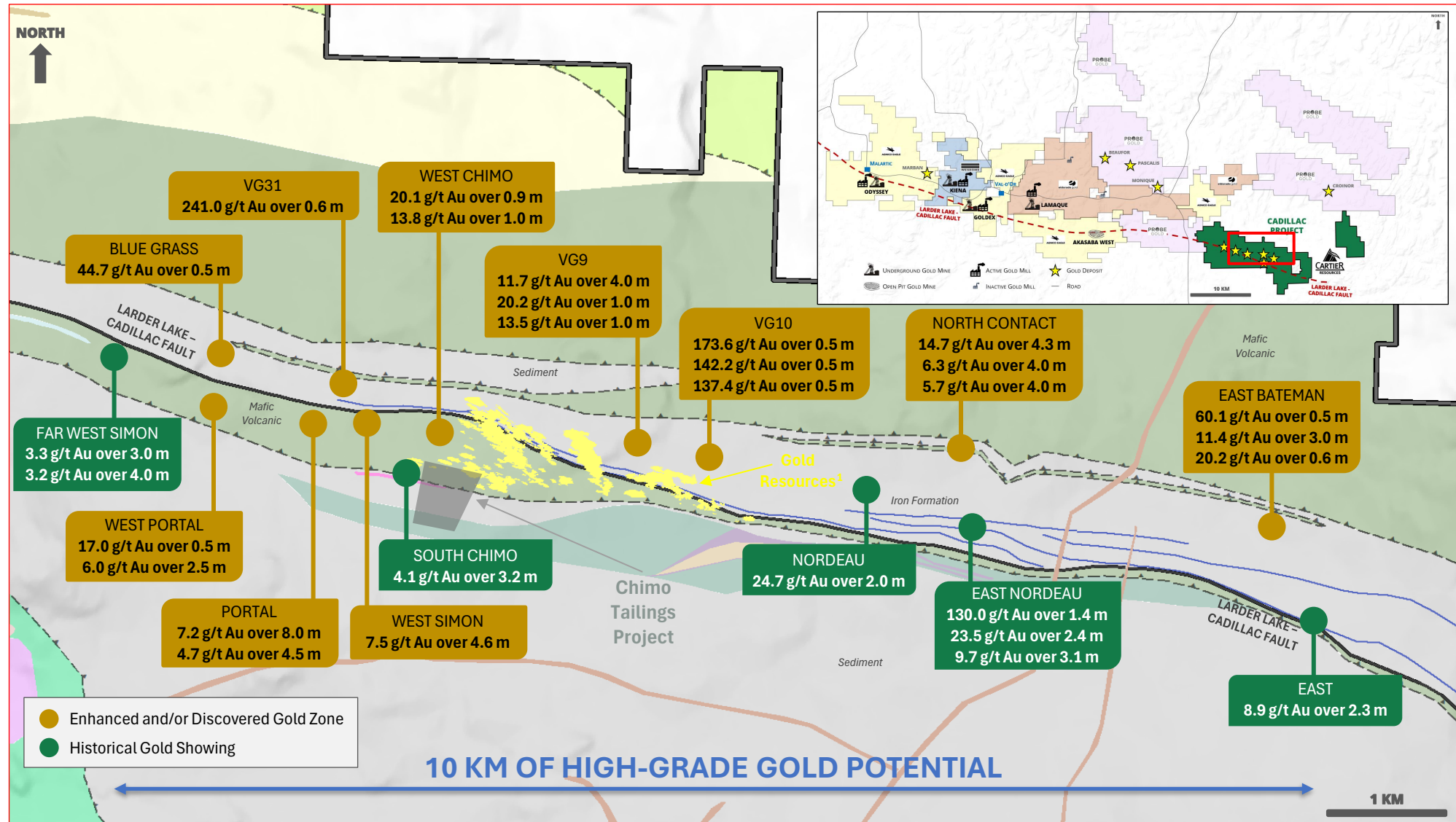
Metal Factor (g/t Au x m)

>30
25-30
20-25
15-20
10-15
5-10

* Historical Results

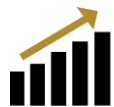


CADILLAC > BEST RESULTS OF 2024 DDH PROGRAM

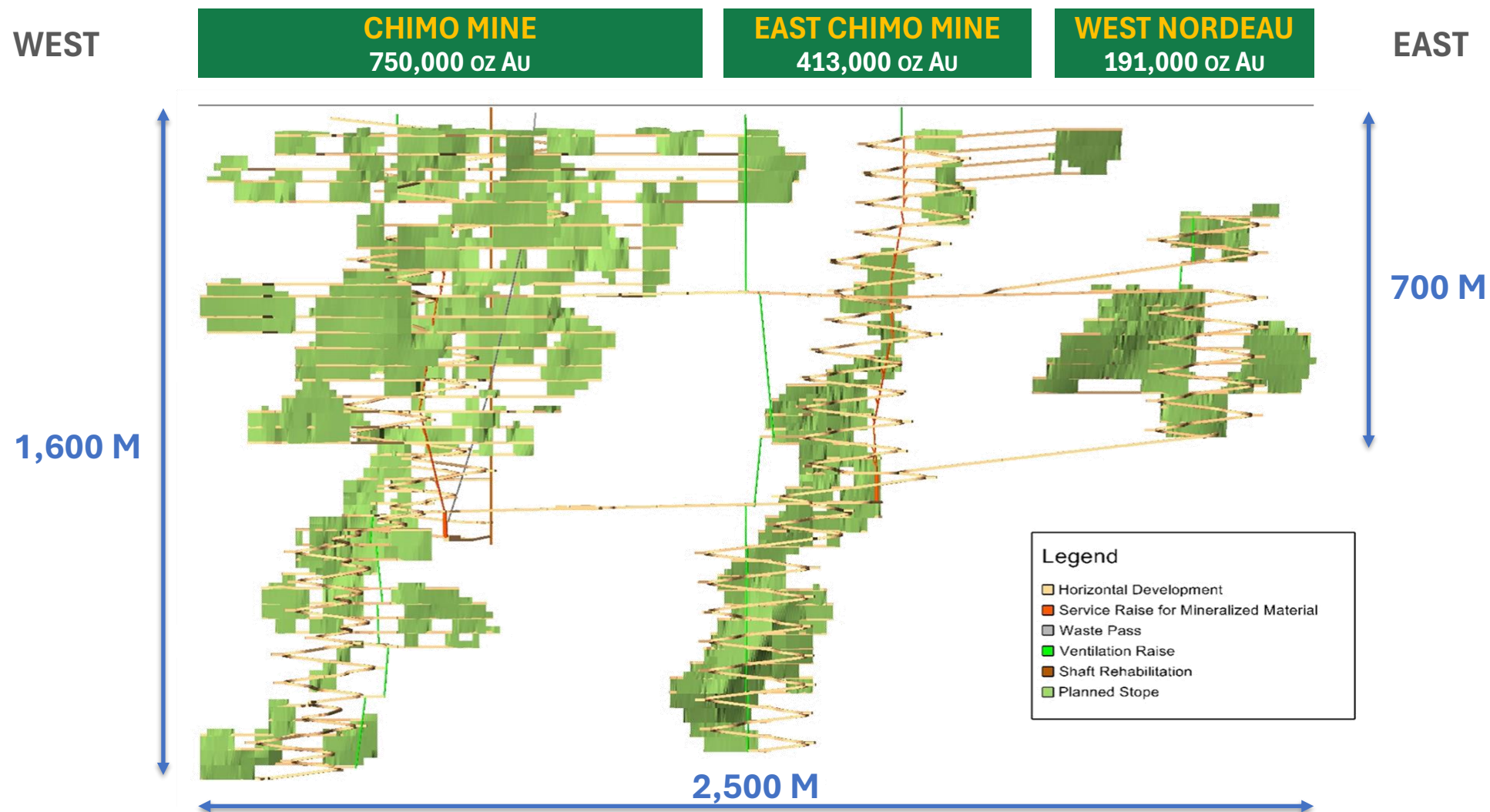


1. Refer to the full text of the Cadillac Project PEA technical report for the assumptions, qualifications and limitations relating to disclosure. The lengths of the mineralized intersections are expressed as lengths measured along the drill core.





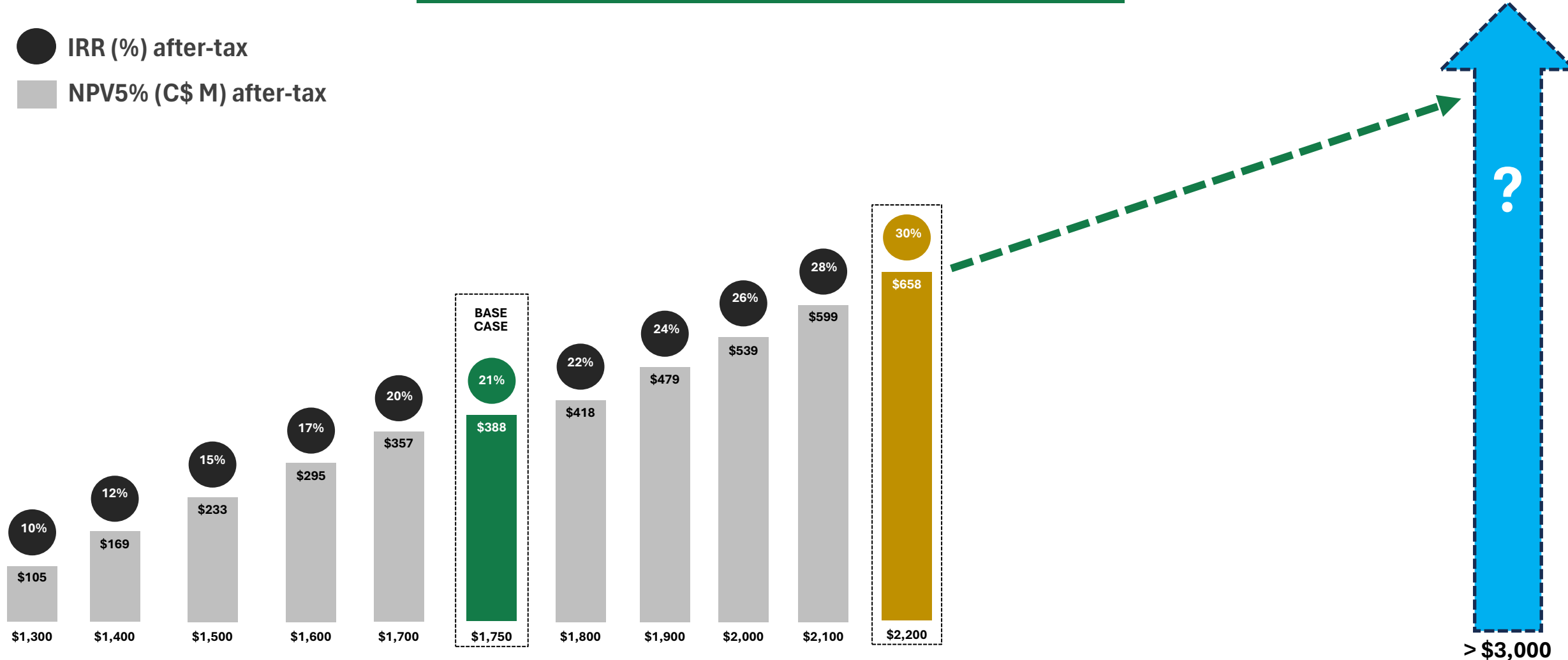
CADILLAC > LONGITUDINAL SECTION OF MINE DESIGN¹



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GOLD PRICE ASSUMPTION (US\$/OZ)

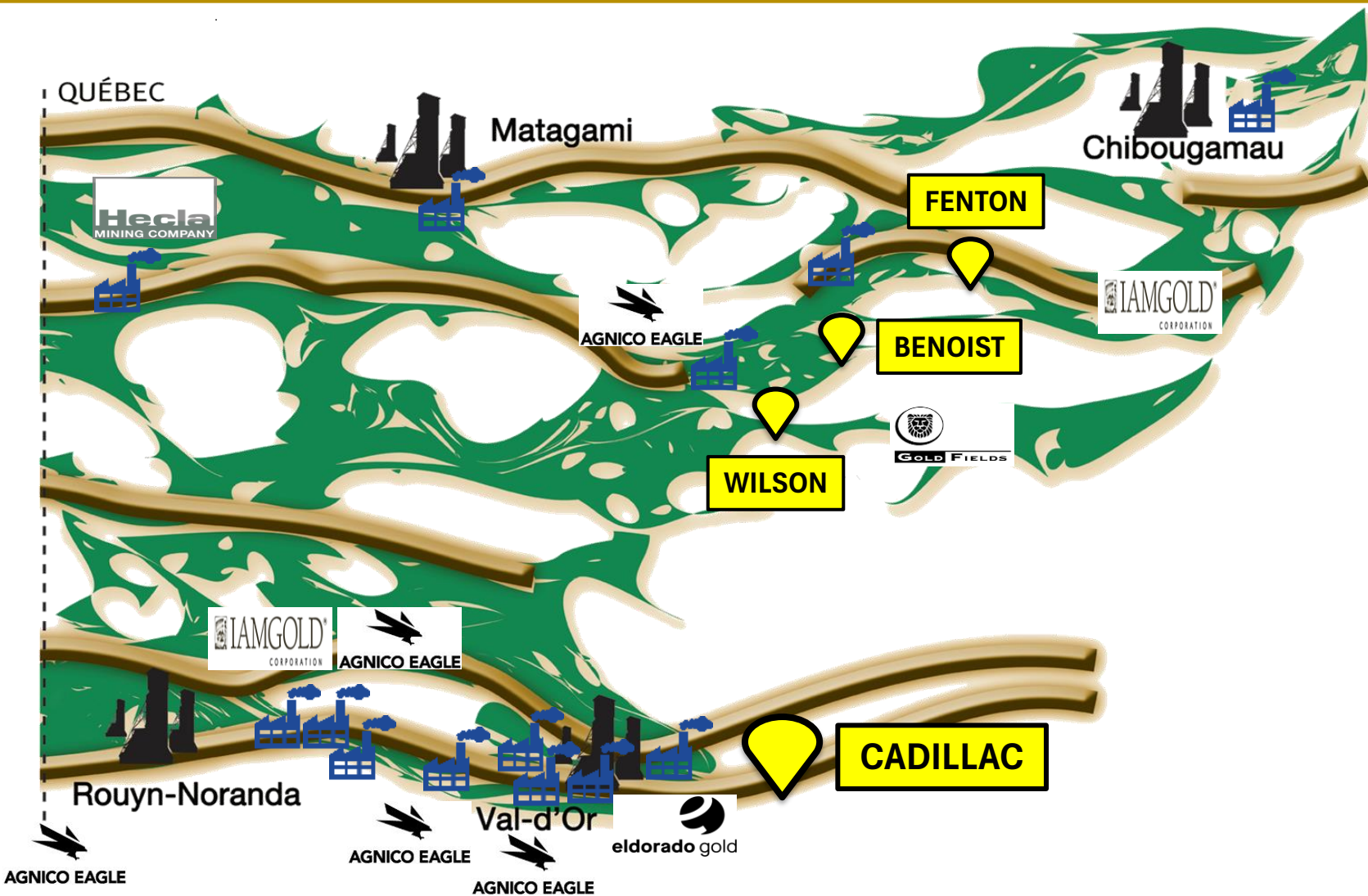
● IRR (%) after-tax
■ NPV5% (C\$ M) after-tax



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ADDITIONAL HIGH-GRADE GOLD ASSETS > WILSON, FENTON & BENOIST



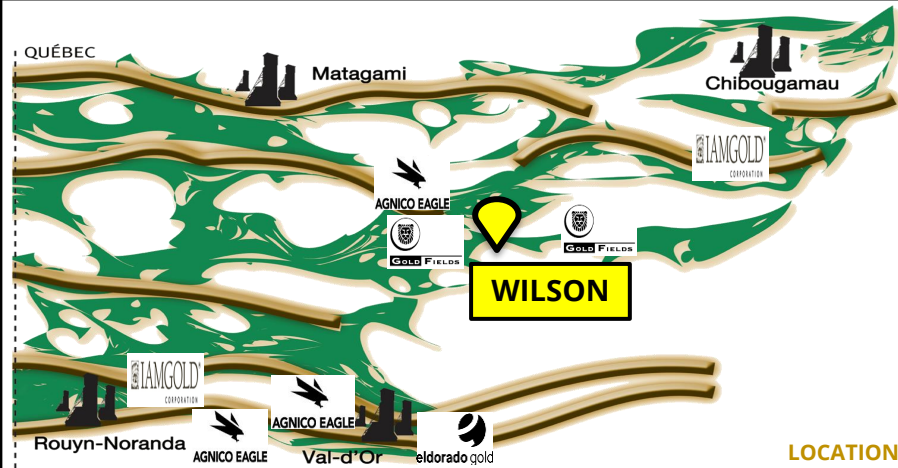
100 %
ECR

42
CLAIMS

1,750
HA

3
GOLD
ZONES

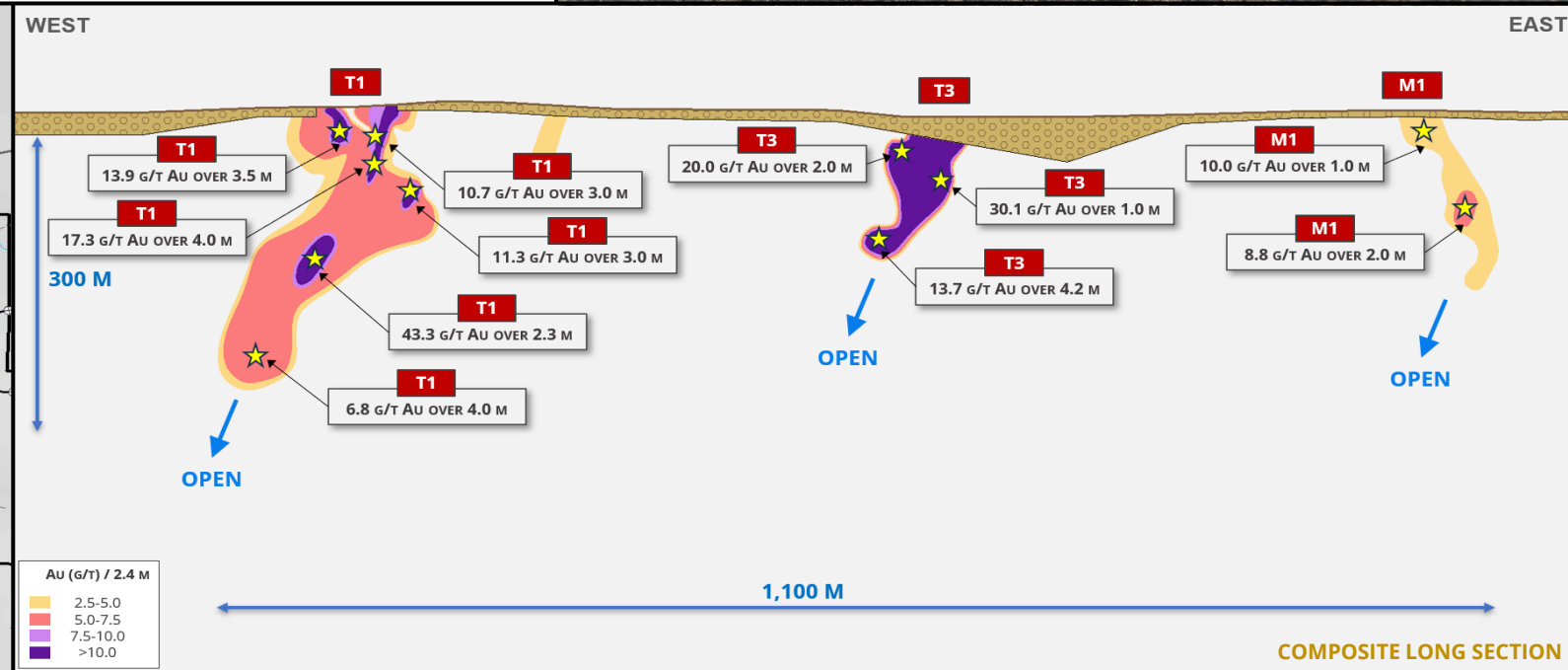
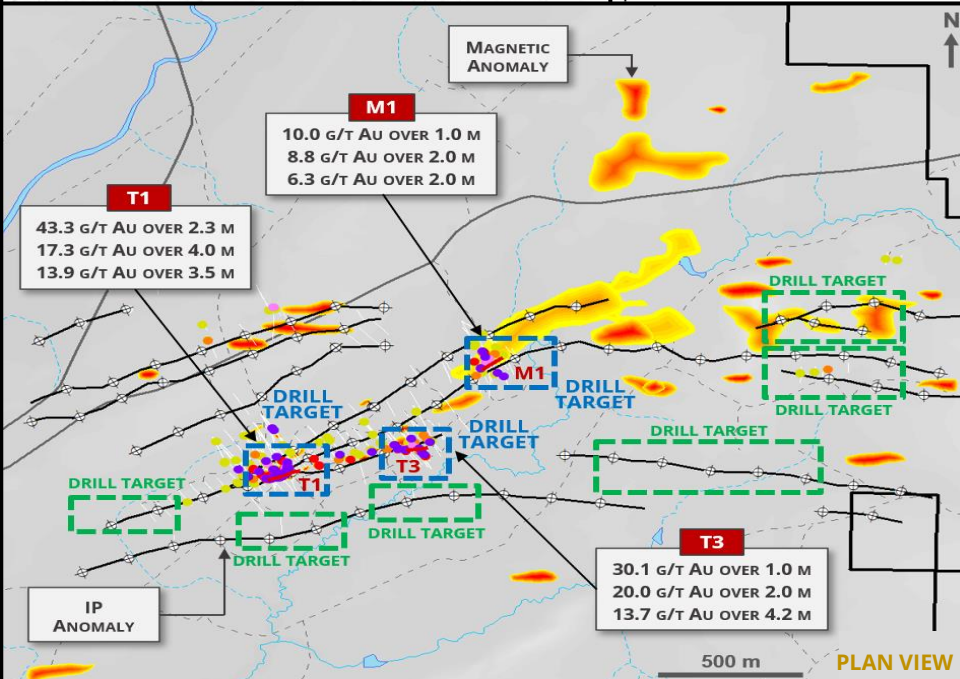
HIGHLIGHTS



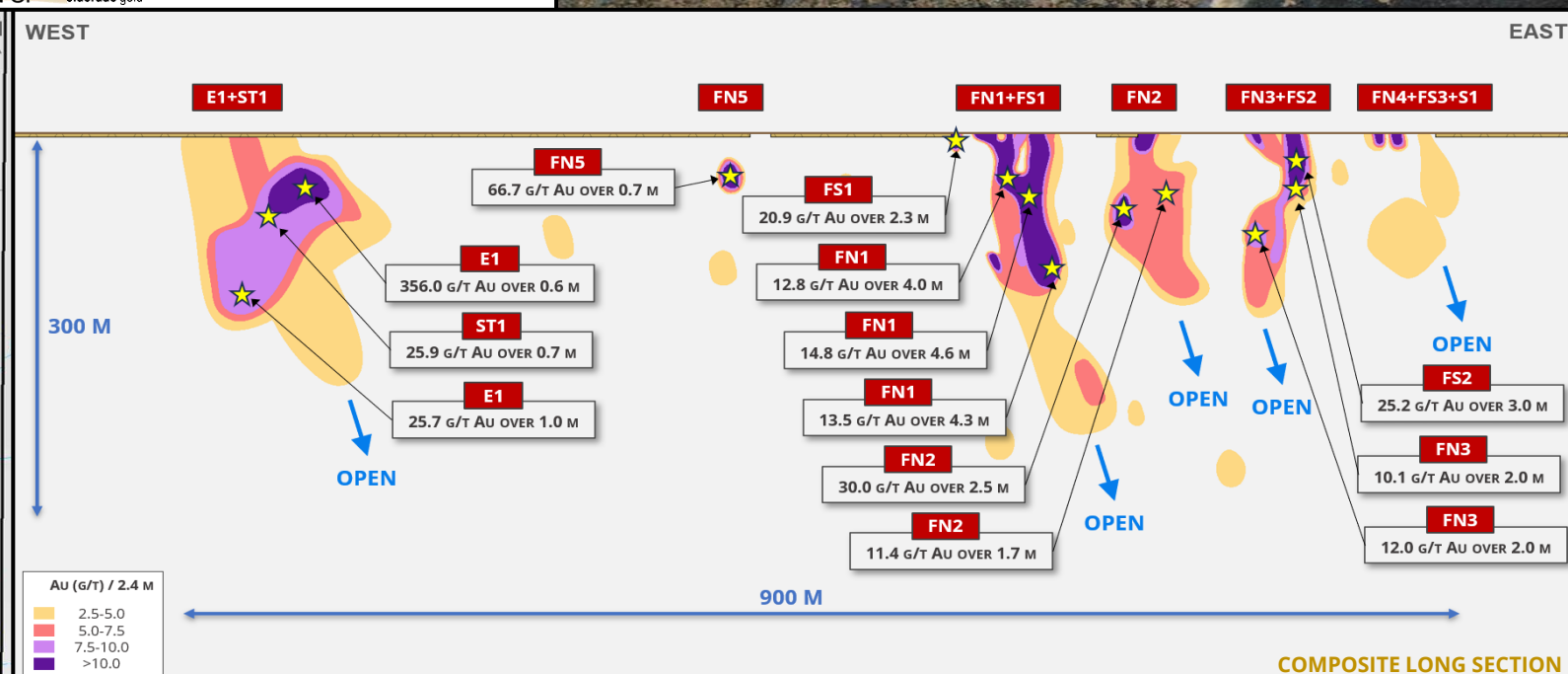
LOCATION



TYPICAL CORE



The lengths of the historical mineralized intersections are expressed as lengths measured along the drill core.



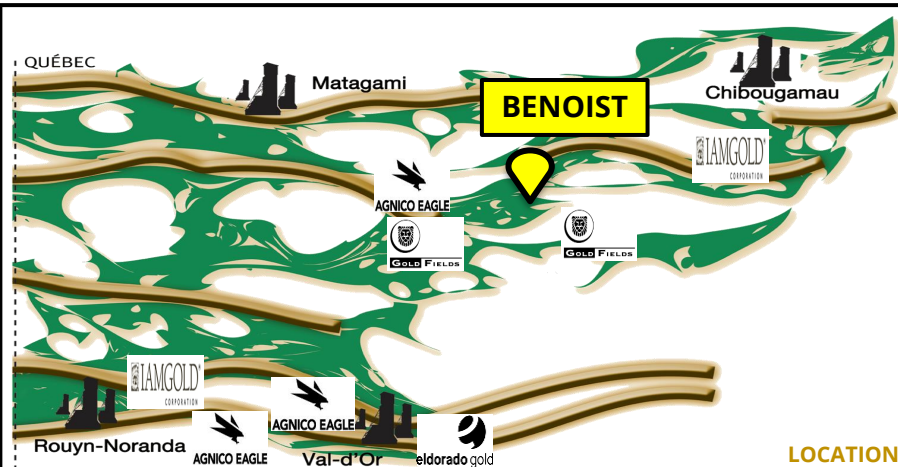
100 %
ECR

73
CLAIMS

3,086
HA

2
GOLD
ZONES

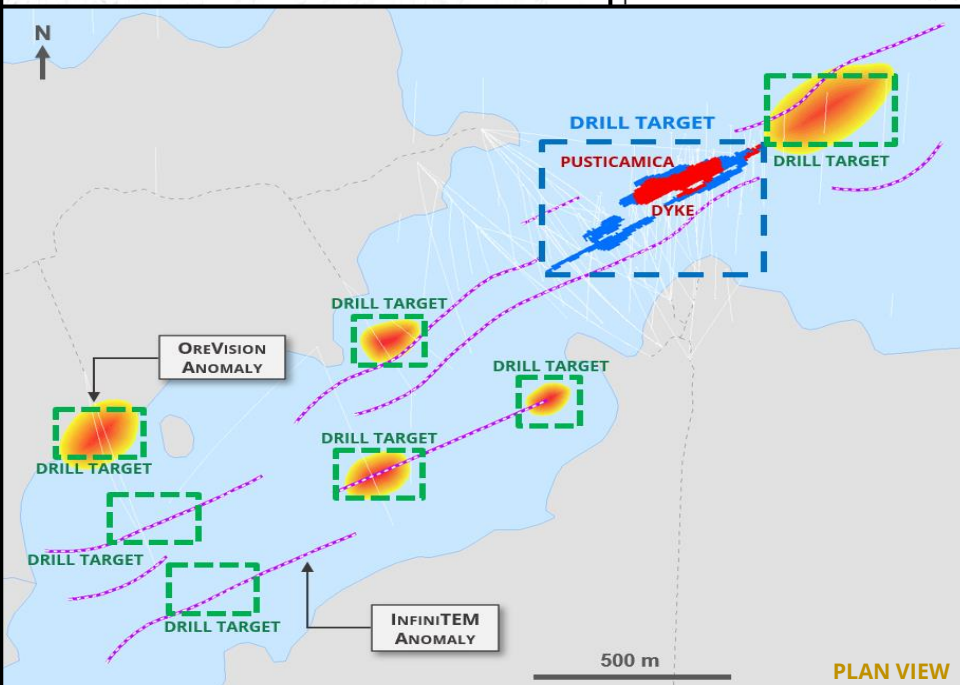
HIGHLIGHTS



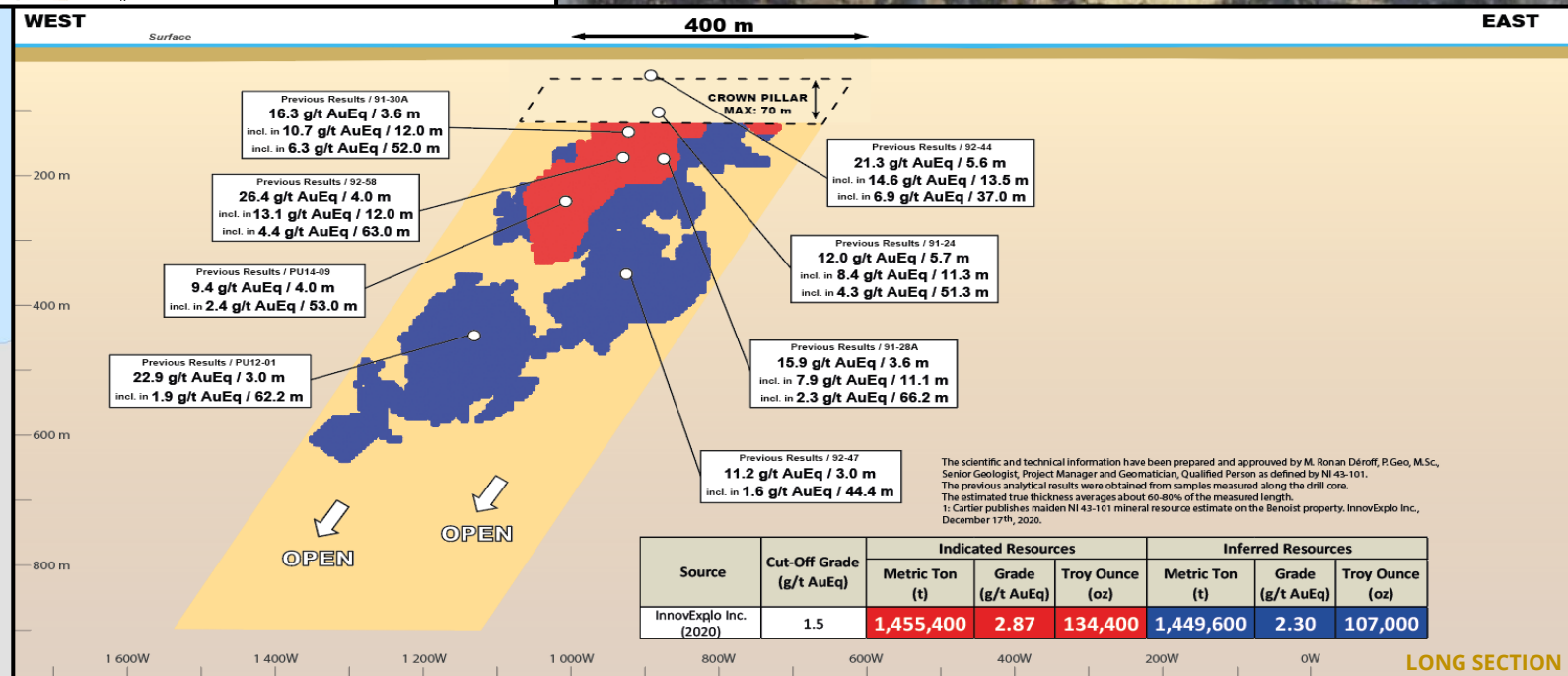
LOCATION



TYPICAL CORE



PLAN VIEW



LONG SECTION

The lengths of the historical mineralized intersections are expressed as lengths measured along the drill core.



EXPERIENCED MANAGEMENT TEAM & BOARD OF DIRECTORS



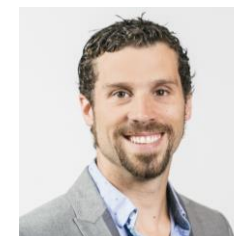
PHILIPPE CLOUTIER
P.GEO.

**Founder, President,
CEO & Director**



NANCY LACOURSIÈRE
B.ADM.

Chief Financial Officer



RONAN DÉROFF
P.GEO., M.Sc.

**Senior Geologist,
Project Manager & Geomatician**



DANIEL MASSÉ
B.Sc., ADM.A. PL.FIN.

**Chairman
of the Board**



MARIO JACOB
LL.B, ASC

**President
Compensation Committee**



MYRZAH TAVARES BELLO
M.Sc., M. Env, IAS.A.

**President
Governance Committee**



ALAIN LAPLANTE
FCPA, IAS.S

**President
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